



WEEKLY AGRICULTURAL REPORT



FEBRUARY 27, 2020



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

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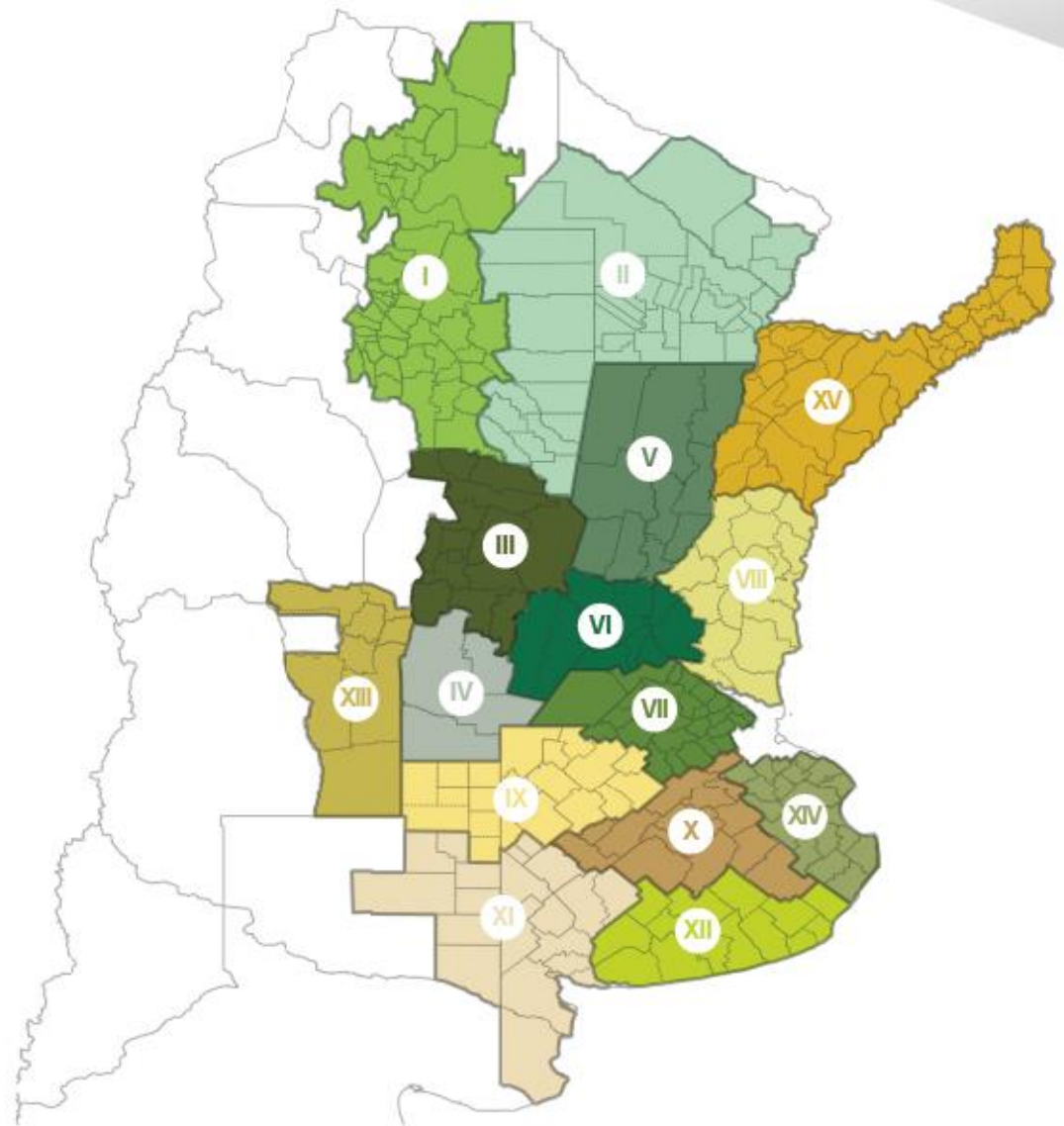
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- ◆ I - NWA (North-West Argentina)
- ◆ II - NEA (North-East Argentina)
- ◆ III - North-Central Córdoba
- ◆ IV - South Córdoba
- ◆ V - North-Central Santa Fe
- ◆ VI - North Belt
- ◆ VII - South Belt
- ◆ VIII - East-Central Entre Ríos
- ◆ IX - North La Pampa - West Buenos Aires
- ◆ X - Central Buenos Aires
- ◆ XI - South-West de Buenos Aires - South La Pampa
- ◆ XII - South-East Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Others

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AGRICULTURAL WEATHER OUTLOOK: FEBRUARY 27 TO
MARCH 4, 2020:

COOL AND DRY WEATHER CONDITIONS, FOLLOWED BY A
SHARP TEMPERATURE RISE AND MODERATE RAINFALLS
OVER THE WEST OF THE REGION. SCARCE VALUES OVER
THE REST OF THE AREA.

At the beginning of the perspective, cool air from the South will drop lows below normal over most part of the agricultural area. Later on, tropical winds will return, sharply rising temperatures over most part of the agricultural area. At the same time, the entry of a front will bring moderate rainfalls to the west and south of the region. The rest of the area will observe scarce precipitations.

SOYBEAN

To date, 68,5 % of the 17.4 M hectares planted with soybean is defining yields under a moisture condition ranging from ideal to adequate. The favorable weather conditions and the frequent rainfalls observed during January have encouraged us to raise our final production estimate to 54.500.000 tons, up 1,4 M tons from our last report. Further adjustments remain subject to precipitations over the coming weeks.

CORN

Over the last week, the yield expectations of early and late-planted corn have continued increasing. Harvest has expanded into 1% of the 6.3 M hectares planted during the current season. Yields remain above the regional averages in the provinces of Santa Fe and Entre Rios. Under this scenario, we raise our final production estimate to 50 M tons, down 1.2 % YoY (Production 2018/19: 50.6 M tons).

SUNFLOWER

Sunflower weekly harvest progress is estimated at 1.4 percentage points. To date, harvest is 36,2 % complete. Over the last week, harvest has begun in the north of La Pampa and west and center of Buenos Aires. Both areas observe average yields above the initial expectations. Even though the main sunflower -producing area of the south of the agricultural region is only 10% harvested, considering that more than half of the plots are at their physiological maturity, yields directly affect the volume produced. For this reason, we raise our final production estimate to 3,4 MTn.



WEEKLY AGRICULTURAL REPORT

ANNEX

SOYBEAN

2019/20 Season

As of Feb. 26, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I NOA	1.010.000	950.000	100,0	950.000
II NEA	1.380.000	1.540.000	100,0	1.540.000
III Ctro N Cba	1.860.000	1.860.000	100,0	1.860.000
IV S Cba	1.660.000	1.665.000	100,0	1.665.000
V Ctro N SFe	1.130.000	1.168.000	100,0	1.168.000
VI Núcleo Norte	2.350.000	2.410.000	100,0	2.410.000
VII Núcleo Sur	2.135.000	2.304.000	100,0	2.304.000
VIII Ctro E ER	1.120.000	1.200.000	100,0	1.200.000
IX N LP-OBA	1.950.000	1.954.000	100,0	1.954.000
X Ctro BA	840.000	706.000	100,0	706.000
XI SO BA-S LP	470.000	365.000	100,0	365.000
XII SE BA	920.000	753.000	100,0	753.000
XIII SL	280.000	237.000	100,0	237.000
XIV Cuenca Sal	215.000	208.000	100,0	208.000
XV Otras	80.000	80.000	100,0	80.000
TOTAL	17.400.000	17.400.000	100,0	17.400.000

CORN

2019/20 Season

As of Feb. 26, 2020

Zone	Hectareage (Ha)		Percentage PLanted (%)	Hectares Planted
	2018/19	2019/20		
I NOA	350.000	357.000	100,0	357.000
II NEA	620.000	630.000	100,0	630.000
III Ctro N Cba	920.000	900.000	100,0	900.000
IV S Cba	800.000	792.000	100,0	792.000
V Ctro N SFe	230.000	234.000	100,0	234.000
VI Núcleo Norte	670.000	670.000	100,0	670.000
VII Núcleo Sur	535.000	540.000	100,0	540.000
VIII Ctro E ER	315.000	320.000	100,0	320.000
IX N LP-OBA	670.000	665.000	100,0	665.000
X Ctro BA	325.000	327.000	100,0	327.000
XI SO BA-S LP	170.000	165.000	100,0	165.000
XII SE BA	230.000	233.000	100,0	233.000
XIII SL	325.000	325.000	100,0	325.000
XIV Cuenca Sal	110.000	112.000	100,0	112.000
XV Otras	30.000	30.000	100,0	30.000
TOTAL	6.300.000	6.300.000	100,0	6.300.000

SUNFLOWER

2019/20 Season

As of: Feb. 26, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectareage Harvested	Yield (qq/Ha)	Production (Tn)	
	Planted	Lost	Harvestable					
I	NOA	-	-	-	-	-	-	
II	NEA	305.000	15.000	290.000	100,0	290.000	19,9	577.459
III	Ctro N Cba	5.500	500	5.000	100,0	5.000	20,2	10.084
IV	S Cba	20.500	1.100	19.400	68,0	13.192	22,0	29.013
V	Ctro N SFe	230.000	6.000	224.000	100,0	224.000	22,7	509.328
VI	Núcleo Norte	10.000	850	9.150	93,0	8.510	23,7	20.133
VII	Núcleo Sur	8.500	600	7.900	90,0	7.110	23,0	16.373
VIII	Ctro E ER	7.500	400	7.100	67,0	4.757	20,3	9.679
IX	N LP-OBA	120.500	300	120.200	8,0	9.616	23,0	22.117
X	Ctro BA	61.500	100	61.400	3,0	1.842	23,5	4.329
XI	SO BA-S LP	331.000	-	331.000	-	-	-	-
XII	SE BA	379.000	-	379.000	-	-	-	-
XIII	SL	18.000	-	18.000	-	-	-	-
XIV	Cuenca Sal	95.000	-	95.000	-	-	-	-
XV	Otras	8.000	600	7.400	76,0	5.624	17,2	9.653
TOTAL		1.600.000	25.450	1.574.550	36,2	569.651	21,2	1.208.168